

DRAFT AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE COMPANY CREEPY JAR S.A.

Current wording:

The Company's Articles of Association do not contain § 7A. In connection with the conditional increase in the Company's share capital, § 7A of the Company's Articles of Association is added as follows:

Draft amendment:

“§7A

- 1. The Company's conditional share capital shall amount to no more than PLN 18,500 (eighteen thousand five hundred) and shall be divided into no more than 18,500 (eighteen thousand) series F ordinary bearer shares with a nominal value of PLN 1.00 (one zlotys) each ("Series F Shares").*
- 2. The purpose of the conditional capital increase to the amount of PLN 18,500 (eighteen thousand five hundred) is to grant the right to take up Series F Shares to holders of series A subscription warrants issued by the Company on the basis of Resolution No. [●] of the Ordinary General Meeting of the Company of 30 May 2023 on the issue of series A subscription warrants convertible into series F shares ("A Warrants Convertible into Series F Shares").*
- 3. Only holders of Warrants Convertible into Series F Shares referred to in section 2 above, shall be entitled to take up Series F Shares, excluding the pre-emptive rights of existing shareholders.*
- 4. The right to take up Series F Shares by way of conversion of Warrants Convertible into Series F Shares may be exercised until 31 December 2026”.*

Current wording:

The Company's Articles of Association do not contain § 7A. In connection with the conditional increase in the Company's share capital, § 7A of the Company's Articles of Association is added as follows:

Draft amendment:

“§7A

- 1. The Company's conditional share capital shall amount to no more than PLN 37,000 (thirty-seven thousand) and shall be divided into:
 - a. no more than 18,500 (eighteen thousand five hundred) series F ordinary bearer shares with a nominal value of PLN 1.00 (one zloty) each ("Series F Shares"),*
 - b. no more than 18,500 (eighteen thousand five hundred) series G ordinary bearer shares with a nominal value of PLN 1.00 (one zloty) each ("Series G Shares").**
- 2. The purpose of the conditional capital increase to the amount of PLN 18,500 (eighteen thousand five hundred) is to grant the right to take up Series F Shares to holders of series A subscription warrants issued by the Company on the basis of Resolution No. [●] of the Ordinary General Meeting of the Company of 30 May 2023 on the issue of series A subscription warrants convertible into series F shares ("A Warrants Convertible into Series F Shares").*
- 3. Only holders of Warrants Convertible into Series F Shares referred to in section 2 above, shall be entitled to take up Series F Shares, excluding the pre-emptive rights of existing shareholders.*
- 4. The right to take up Series F Shares by way of conversion of Warrants Convertible into Series F Shares may be exercised until 31 December 2026.*
- 5. The purpose of the conditional capital increase to the amount of PLN 18,500 (eighteen thousand five hundred) is to grant the right to take up Series G Shares to holders of series B subscription warrants issued by the Company on the basis of Resolution No. [●] of the Ordinary General*

Meeting of the Company of 30 May 2023 on the issue of series B subscription warrants (“A Warrants Convertible into Series G Shares”).

- 6. Only holders of Warrants Convertible into Series G Shares referred to in section 5 above, shall be entitled to take up Series G Shares, excluding the pre-emptive rights of existing shareholders.*
- 7. The right to take up Series G Shares by way of conversion of Warrants Convertible into Series G Shares may be exercised until 31 December 2026”.*