



**H1 2021
EARNINGS PRESENTATION**

October 4th 2021

H1 2021 Highlights



January 2021

**Spirits of Amazonia
part 1 on PC**



April 2021

**Debut on WSE's
Main Market**



June 2021

**Green Hell
on consoles**



June 2021

**Spirits of Amazonia
part 2 on PC**

H1 2021 Financial highlights

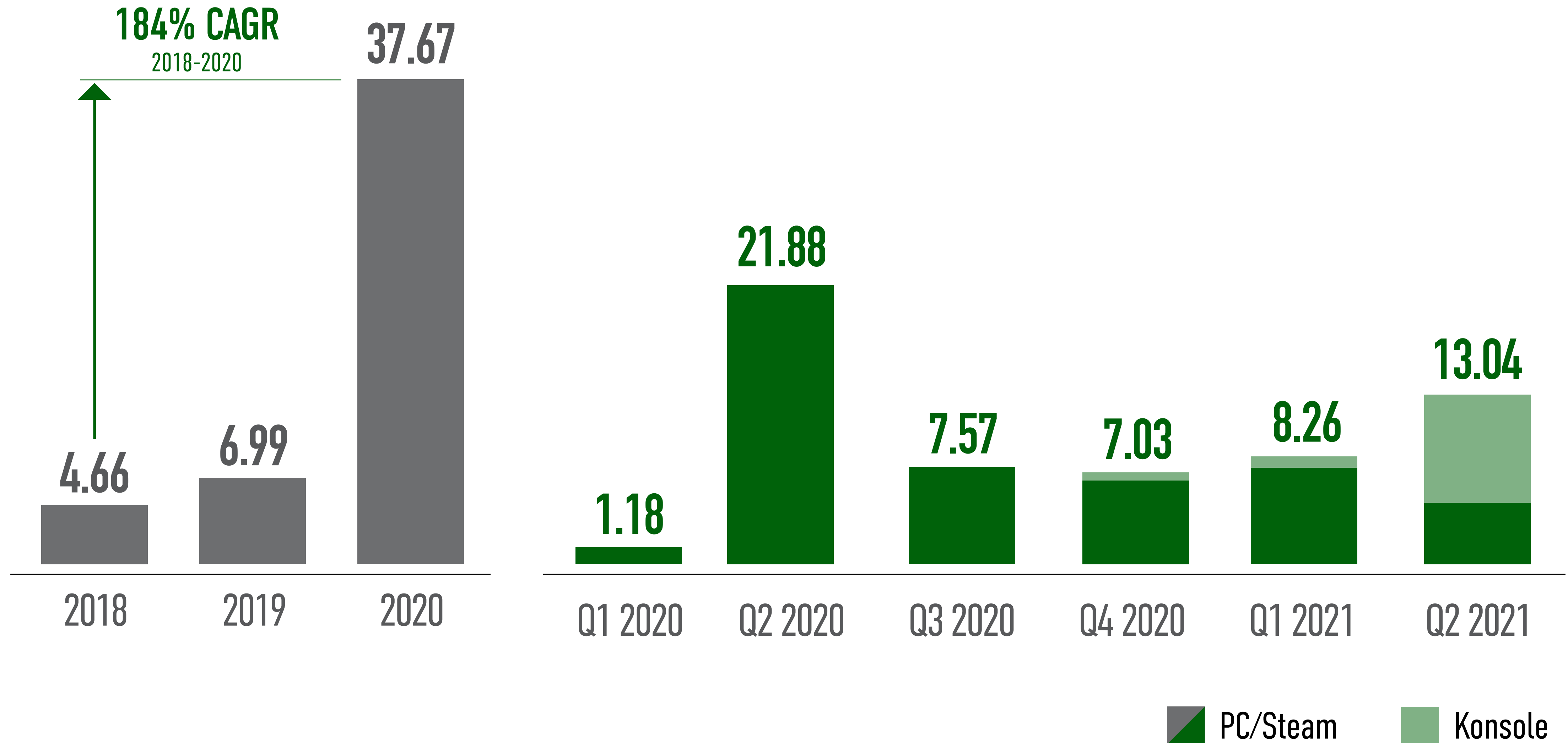
in PLN thousands	H1 2021	H1 2020	Change %
Net revenues	21 248	23 059	- 8%
EBITDA	14 595	21 229	- 30%
Net profit	12 061	16 081	- 25%
Cash flows from operations	12 119	13 759	- 12%
Net cash flows	10 119	12 291	- 18%
No. of employees*	30	23	+ 30%

* No. of employees as a total number of employees and permanent cooperators of the Company

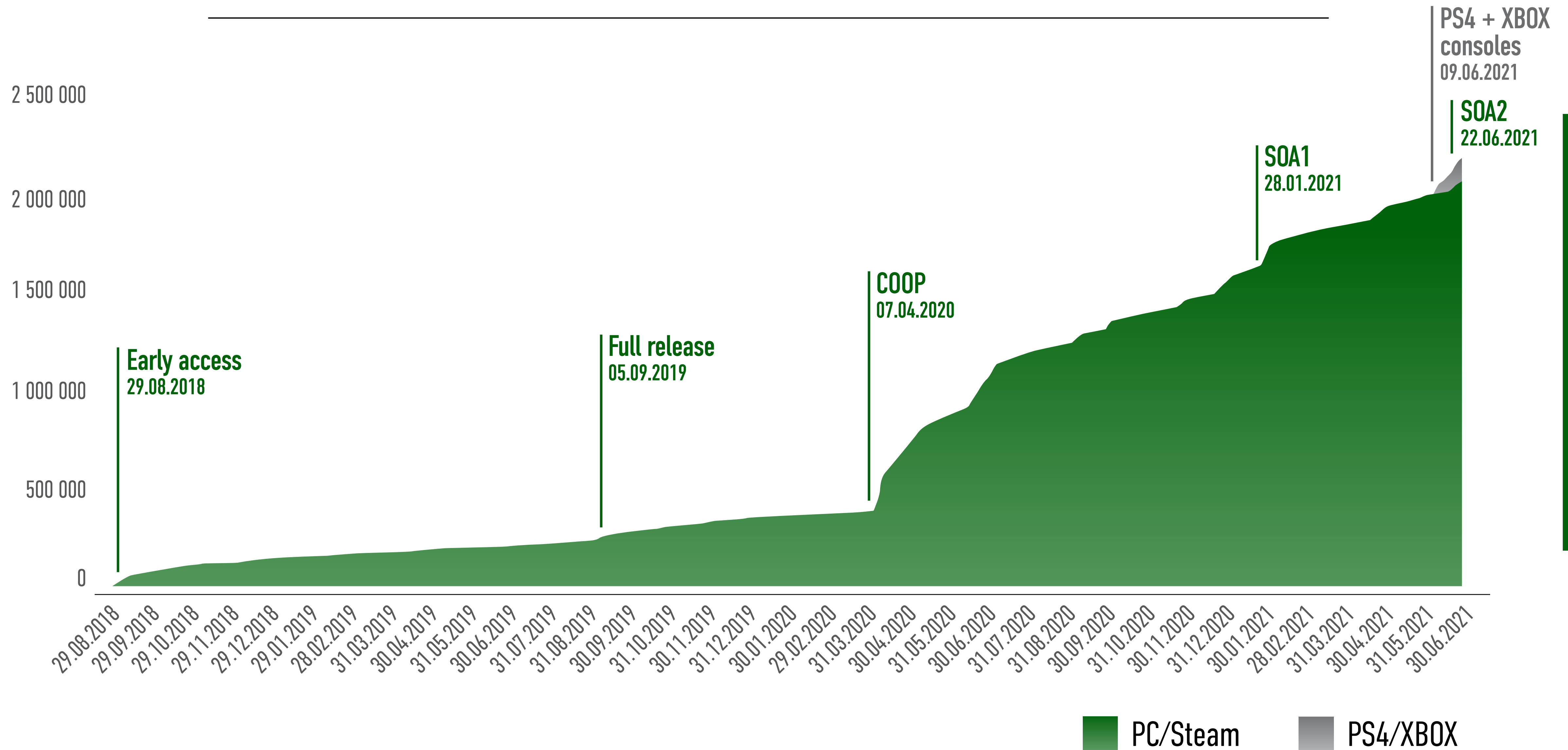
Profit and loss statement

	H1 2021	H1 2020	Change	Change %
Net revenues from sales	21 248 210.46	23 059 888.10	-1 811 677.64	-8%
Operating expenses	7 914 839.74	2 848 538.68	5 066 301.06	+178%
Amortisation and depreciation	1 258 200.93	1 021 347.93	236 853.00	+23%
Consumption of materials and energy	89 461.98	74 709.16	14 752.82	+20%
External services	1 991 033.26	973 166.93	1 017 866.33	+105%
Taxes and charges	10 181.29	3 376.50	6 804.79	+202%
Payroll	4 376 055.91	694 312.33	3 681 743.58	+530%
Social security and other benefits	15 313.23	14 121.52	1 191.71	+8%
Other	174 593.14	67 504.31	107 088.83	+159%
Profit (loss) on sales	13 333 370.72	20 211 349.42	-6 877 978.70	-34%
Result on other operating activities	3 615.15	-3 380.36	6 995.51	+207%
EBIT	13 336 985.87	20 207 969.06	-6 870 983.19	-34%
Result on financial operations	319 062.69	-272 673.14	591 735.83	+217%
Gross Profit	13 656 048.56	19 935 295.92	-6 279 247.36	-31%
Income tax	1 594 123.09	3 854 116.00	-2 259 992.91	-59%
Net profit	12 061 925.47	16 081 179.92	-4 019 254.45	-25%

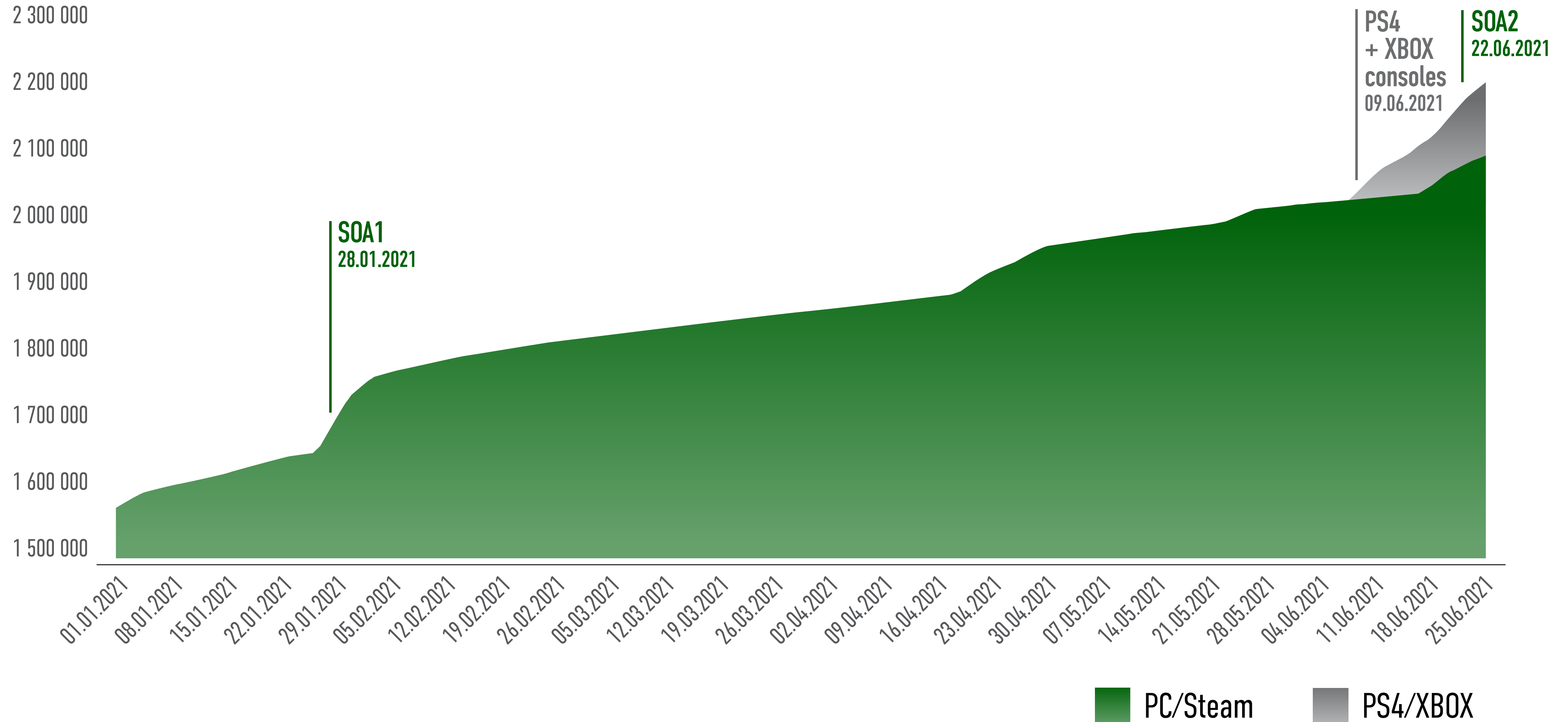
Financial results – revenues (in PLN millions)



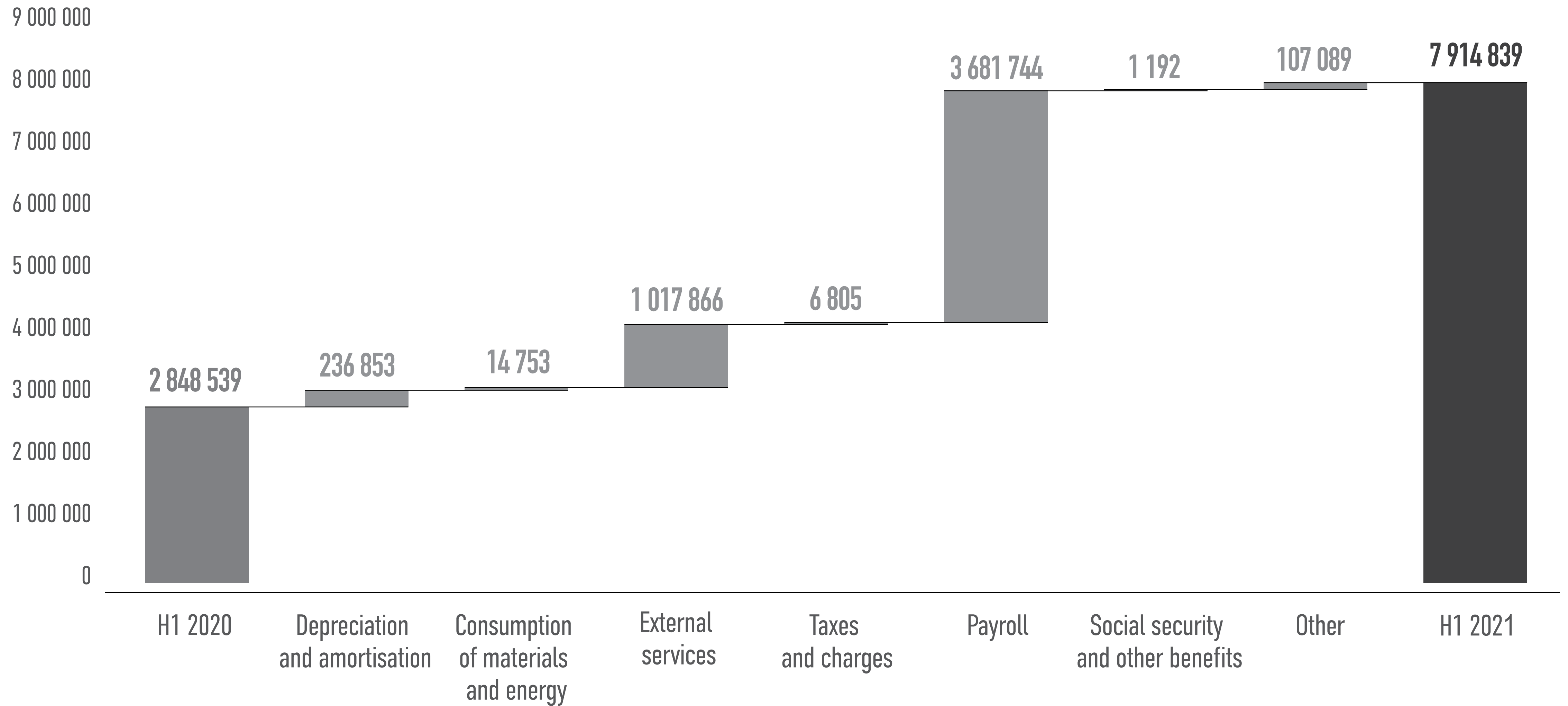
Financial results – gross sales (copies)



Financial results – gross sales (copies) H1 2021



Financial results – operating costs



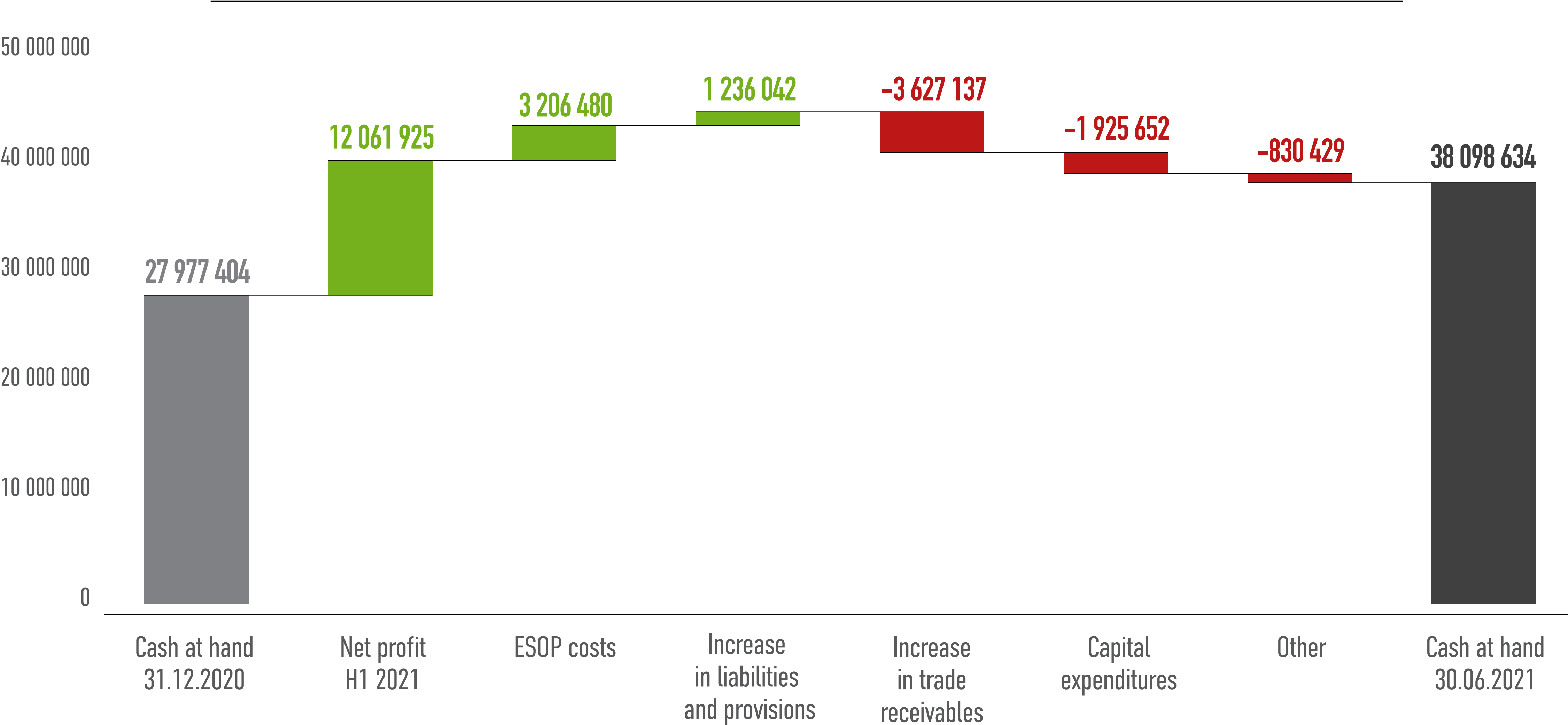
Balance sheet

	30.06.2021	31.12.2020	Change	Change %
Fixed Assets	5 696 955	3 187 448	2 509 507	+79%
Intangibles	1 057 117	14 143	1 042 974	+7374%
Tangible fixed assets	778 719	725 075	53 644	+7%
Long-term prepayments	3 861 118	2 448 229	1 412 888	+58%
Current assets	48 578 183	34 694 781	13 883 402	+40%
Short-term receivables	10 234 180	6 607 042	3 627 137	+55%
Short-term investments	38 098 633	27 977 404	10 121 230	+36%
Short-term prepayments	245 369	110 334	135 035	+122%
TOTAL ASSETS	54 275 139	37 882 230	16 392 909	+43%
Equity	50 749 468	35 481 063	15 268 406	+43%
Liabilities and provisions for liabilities	3 525 670	2 401 167	1 124 504	+47%
Provisions	890 153	109 005	781 148	+717%
Long-term liabilities	306 623	421 801	-115 177	-27%
Short-term liabilities	2 328 893	1 832 360	496 533	+27%
Accruals	0	38 000	-38 000	-100%
TOTAL LIABILITIES	54 275 139	37 882 230	16 392 909	+43%

Cash flow

	H1 2021	H1 2020	Change	Change %
Cash flows from operating activities	12 119 005	13 759 256	-1 640 250	-12%
Cash flows from investing activities	-1 925 651	-1 383 058	-542 593	+39%
Cash flows from financial activities	-73 538	-84 471	10 932	-13%
Total net cash flows	10 119 815	12 291 726	-2 171 911	-18%
Balance sheet change in cash, including:	10 121 229	11 963 017	-1 841 788	-15%
change in cash due to exchange rate differences	-1 414	328 708	-330 124	-100%
Cash opening balance	27 993 279	6 237 228	21 756 051	+349%
Cash closing balance	38 113 094	18 528 954	19 584 140	+106%

Cash flow – cash at hand



Current activities and recent developments



Spirits of Amazonia
part 3 on PC



Spirits of Amazonia
part 1 i 2 for consoles



Development
of Chimera

Spółki z SWIG80				
Ticker	Kurs	Zmiana	Zmiana procentowa	V
ABE	57,0000	0,2000	0,35%	
ACG	35,3000	-0,2000	-0,56%	
ACT	16,8000	0,2500	1,51%	
AGO	8,3000	-0,1000	-1,19%	
AWM	1,1960	-0,0140	-1,16%	
AML	61,2000	0,0000	0,00%	
AMB	26,3000	0,6000	2,33%	
APT	21,9000	-0,1000	-0,45%	
ARH	21,4000	-0,4000	-1,83%	
ATC	7,1500	-0,2500	-3,38%	
ABS	34,7000	-0,3000	-0,86%	
AST	47,7000	-0,3000	-0,62%	
1AT	48,0000	-1,2000	-2,44%	

Joining
sWIG80 index



Development
of IR capabilities

Q&A



Disclaimer

The presentation entitled CREEPY JAR H1 2021 EARNINGS PRESENTATION (the "Presentation") has been prepared by the company under the business name Creepy Jar S.A. (the "Company") for the sole purpose of providing information to clients, investors and market analysts. The information contained in the Presentation is subject to change at any time. Under no circumstances may the presentation be regarded as investment advice, recommendation to purchase securities, an offer, invitation or inducement to make an offer to purchase, invest in or carry out a transaction involving such securities, in particular those securities of the Company. The information contained in the Presentation comes from generally available and, in the Company's opinion, reliable sources. However, the Company cannot guarantee their accuracy or completeness. Although the Company has exercised due diligence in preparing this Presentation, it may contain ambiguities or errors.

The Presentation includes forward-looking statements, future plans, prospects and strategy or intended activities. The above statements cannot be treated as assurances of the Company as to the expected results of the Company, since they have been adopted on the basis of expectations, projections and expected future data. All forward-looking statements involve unknown risks, uncertainties and other important factors that could cause the Company's actual results or performance to differ materially from those contained in or derived from the Presentation. These forward-looking statements speak only as of the date of the Presentation. The Company represents that it assumes no responsibility for, and undertakes no obligation to, disseminate any updates or revisions to any of the forward-looking statements contained in the Presentation to reflect related expectations or any change in events, conditions or circumstances on which such statements are based. The Company notes that forward-looking statements are not guarantees of future results. The Company undertakes no obligation to review or confirm, or to publicly announce, any revisions to any forward-looking statements to reflect events or circumstances occurring after the date of the Presentation.

Under no circumstances should the information contained in the Presentation be considered an express or implied representation or warranty of any kind made by the Company or persons acting on its behalf. Neither the Company nor any person acting on its behalf shall be liable in any respect whatsoever for any damage that may arise, howsoever caused, in connection with the use of the Presentation or any information contained in it, or for any damage that may otherwise arise in connection with any information forming part of the Presentation. The risk associated with the use and application of the information contained in the Presentation is borne by the recipient of the Presentation, in particular by the person using or applying the information contained in the Presentation.

All rights to the entire Presentation are reserved to Creepy Jar S.A. The materials contained in the Presentation (including information, text, photographs, graphic materials) are protected by law, in particular by the Act of 4 February 1994 on copyright and related rights. Downloading and printing whole pages or fragments of the Presentation is permitted solely for personal use, provided that no copyright or trademark rights are infringed. Without the prior written consent of Creepy Jar S.A., no part of the Presentation may be copied in whole or in part, transmitted electronically or otherwise modified, linked or used for commercial purposes.

This Presentation is not for publication or distribution in any country where such publication or distribution may be unlawful in accordance with the laws of that country.



Contact details

Dane teleadresowe spółki:
ul. Człuchowska 9, 01-360 Warszawa
office@creepyjar.com

Investor relations

504 212 463
t.muchalski@strictminds.com